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中國中鐵股份有限公司

**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 390)**

## **POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 JUNE 2026**

The board of directors (the “**Board**”) of China Railway Group Limited (the “**Company**”) is pleased to announce that the annual general meeting for the year 2025 of the Company (the “**AGM**”) was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Monday, 29 June 2026 with a combination of on-site and online voting. References are made to the notice of the AGM and the circular of the Company (the “**Circular**”) both dated 28 May 2026. Unless otherwise indicated, capitalised terms used herein have the same meanings as those defined in the Circular.

### **I. CONVENING AND ATTENDANCE OF THE AGM**

The AGM was chaired by Mr. CHEN Wenjian, the Chairman of the Company. The holding of the AGM was in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company (the “**Articles of Association**”). At the AGM, all the proposed resolutions were voted on by poll via a combination of on-site and online voting. All directors of the Board (except for Mr. XIU Long, an independent non-executive director, who could not attend due to other work commitments) attended the AGM in person.

As at the date of the AGM, the total number of issued shares of the Company was 24,531,310,329 shares (including 20,323,920,329 A Shares and 4,207,390,000 H Shares), which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no shares entitling the holders to attend and abstain from voting in favour of any of the resolutions proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and there were no shares requiring the holders to abstain from voting on the resolutions proposed at the AGM under the Hong Kong Listing Rules. None of the Shareholders has stated his/her intention in the Circular to vote against or to

abstain from voting on any of the resolutions proposed at the AGM. There were no shares actually voted but excluded from calculating the poll results of the resolutions proposed at the AGM. A total of 3,933 shareholders and authorised proxies holding an aggregate of 13,443,586,429 shares (including 12,641,331,359 A Shares and 802,255,070 H Shares), representing 54.801746% of the total issued share capital of the Company, were present at the AGM or participated in the online voting.

## II. POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

Resolutions		Total number of votes (shares)		
		For	Against	Abstained
1.	To consider and approve the work report of the board of directors of the Company for the year 2025.	12,553,605,151	79,066,809	8,659,399
		(A Shares)	(A Shares)	(A Shares)
		781,944,562	14,618,912	5,691,596
		(H Shares)	(H Shares)	(H Shares)
		(99.196370%)	(0.696880%)	(0.106750%)
2.	To consider and approve the work report of independent directors of the Company for the year 2025.	12,554,141,938	78,945,809	8,243,612
		(A Shares)	(A Shares)	(A Shares)
		792,839,562	3,723,912	5,691,596
		(H Shares)	(H Shares)	(H Shares)
		(99.281405%)	(0.614938%)	(0.103657%)
3.	To consider and approve the audited consolidated financial statements of the Company for the year 2025.	12,555,021,963	77,585,697	8,723,699
		(A Shares)	(A Shares)	(A Shares)
		791,005,250	5,558,224	5,691,596
		(H Shares)	(H Shares)	(H Shares)
		(99.274307%)	(0.618465%)	(0.107228%)
4.	To consider and approve the profit distribution plan of the Company for the year 2025 and the interim dividend plan for the year 2026.	12,559,765,542	76,862,616	4,703,201
		(A Shares)	(A Shares)	(A Shares)
		796,815,928	897,000	4,542,142
		(H Shares)	(H Shares)	(H Shares)
		(99.352814%)	(0.578415%)	(0.068771%)
5.	To consider and approve the proposal on the salary (remuneration, work subsidy) of directors and supervisors of the Company for the year 2025.	12,527,201,327	108,735,099	5,394,933
		(A Shares)	(A Shares)	(A Shares)
		691,250,009	78,721,438	32,283,623
		(H Shares)	(H Shares)	(H Shares)
		(98.325335%)	(1.394393%)	(0.280272%)

Resolutions		Total number of votes (shares)		
		For	Against	Abstained
<b>Ordinary resolutions</b>				
6.	To consider and approve the proposal on the purchase of liabilities insurance for directors and senior management of the Company for the year 2026.	12,547,022,578 (A Shares) 795,587,374 (H Shares) (99.248887%)	87,640,232 (A Shares) 976,100 (H Shares) (0.659172%)	6,668,549 (A Shares) 5,691,596 (H Shares) (0.091941%)
7.	To consider and approve the proposal on the budget for external guarantee of the Company from the second half of 2026 to the first half of 2027.	12,366,930,452 (A Shares) 138,951,505 (H Shares) (93.024893%)	267,021,606 (A Shares) 631,019,942 (H Shares) (6.680075%)	7,379,301 (A Shares) 32,283,623 (H Shares) (0.295032%)
8.	To consider and approve the proposal on the engagement of auditors for the year 2026.	12,502,773,593 (A Shares) 483,392,225 (H Shares) (96.597481%)	129,786,052 (A Shares) 314,320,703 (H Shares) (3.303484%)	8,771,714 (A Shares) 4,542,142 (H Shares) (0.099035%)
9.	To consider and approve the proposal on the engagement of internal control auditor for the year 2026.	12,553,615,351 (A Shares) 790,885,872 (H Shares) (99.262956%)	78,649,239 (A Shares) 6,736,208 (H Shares) (0.635138%)	9,066,769 (A Shares) 4,632,990 (H Shares) (0.101906%)
10.	To consider and approve the proposed amendments to the Remuneration Management Measures of Directors of the Company as set out in Appendix I to the circular of the Company dated 28 May 2026.	12,546,147,236 (A Shares) 796,324,434 (H Shares) (99.247859%)	88,469,522 (A Shares) 1,387,494 (H Shares) (0.668400%)	6,714,601 (A Shares) 4,543,142 (H Shares) (0.083741%)

As more than half of the votes were cast by the shareholders present at the AGM in favour of resolutions 1 to 10, such resolutions were duly passed as ordinary resolutions.

In compliance with the requirements of the Hong Kong Listing Rules, the Company's H Share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

### III. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Grandall Law Firm (Beijing), the convening and holding procedures of the AGM, the qualifications of the convener and the attendees, the matters considered at the AGM and the voting procedures of the AGM complied with the Company Law of the People's Republic of China, other applicable laws, administrative regulations, rules and normative documents, as well as the Articles of Association. The voting results of the AGM were lawful and valid.

By Order of the Board  
**China Railway Group Limited**  
**MA Yonghong Tam Chun Chung**  
*Joint Company Secretaries*

Beijing, the PRC  
29 June 2026

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Wenjian (Chairman) and Mr. ZHAO Dianlong; the non-executive directors of the Company are Mr. WEN Limin and Mr. FANG Xiaobing; the independent non-executive directors of the Company are Mr. XIU Long, Ms. SUN Lishi and Mr. TU Haiming.*